

Index Performance

Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	35,484.97	220.3	0.62%
S&P 500	4,447.70	10.95	0.25%
FTSE 100	7,220.14	59.1	0.83%
DAX	15,826.09	55.38	0.35%
Nikkei 225	28,125.50	54.99	0.20%
Nasdaq	14,765.10	-23	-0.16%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	16,282.25	2.15	0.01%
BSE Sensex	54,525.93	-28.73	-0.05%
Nifty Bank	35,006.40	-227.7	-0.63%
NIFTY Midcap 100	27,406.30	-32.95	-0.12%
NIFTY Smallcap 100	10,027.75	-69.5	-0.69%
Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	74.21	-0.05	-0.06%
EUR/INR	87.12	-0.03	-0.04%
GBP/INR	102.91	-0.09	-0.09%
JPY/INR	0.67	0.00	-0.04%

Commodities

Crude Oil WTI	5141	29	0.57%
Natural Gas	302	-1.9	-0.63%
Gold	46374	412	0.90%
Silver	62764	128	0.20%
Aluminium	208.1	0.2	0.10%
Copper	734.9	0.7	0.10%

Fund Flows

Cash(Rs Crores)	Gross Purchase	Gross Sales	Net Buy/Sales
FII	7301.31	7063.17	238.14
DII	6592.55	6386.27	206.28
F&O			
FII Index Fut	3194.21	4099.43	-905.22
FII Index Opt	574463.25	572952.22	1,511.03

Market Volatility	Latest	1D Chg.	1D % Chg.
CBOE VIX	16.06	-0.73	-4.35%
INDIA VIX	16.50	-0.80	-4.62%

10 yrs Gsec Yield

	Latest	1D Chg.	1D % Chg.
US	1.35	-0.01	-0.87%
India	6.24	0.00	0.00%

Nifty Supports

	S3	S2	S1
Nifty	16170	16230	16280

News

Indian Equities:

*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 29 points at the opening bell.
*Overseas, Asian stocks are mostly trading higher after U.S. shares climbed on signs of moderating inflation that reduced concerns about an imminent paring back of Federal Reserve stimulus.

Corporate News

*Bata India: Cutting down on its losses over the last year, footwear major Bata India today reported a Rs 69.5 crore net loss for the April-June quarter. In the corresponding quarter previous year, the firm had posted Rs 101 crore net loss.
*Rupa & Co: Knitwear major Rupa & Company on Wednesday reported a 32 per cent jump in its net profit to Rs 27.2 crore in the first quarter of the current fiscal.
*Power Grid: State-owned Power Grid Corporation of India board has decided to infuse fresh equity up to Rs 425 crore in Energy Efficiency Services.
*Essar Shipping: Its consolidated loss widened to Rs 311.43 crore in the first quarter ended June 30 from Rs 103.22 crore in the corresponding quarter a year ago. Its total income from operations in the June 2020 quarter rose to 154.79 crore, against Rs 149.40 crore in the year-ago period.

*Force Motors: Commercial vehicles maker Force Motors reported narrowing of consolidated net loss to Rs 4.36 crore for the June quarter amid disruptions due to the second wave of the coronavirus pandemic. The company had posted a consolidated net loss of Rs 64.99 crore in the same period last fiscal. Consolidated revenue from operations during the period under review stood at Rs 643.33 crore as compared to Rs 186.40 crore in the year-ago quarter.

Indian Economy

*The agriculture sector recorded the highest 103 per cent growth in new business registrations at 12,368 in FY2021, compared to 6,107 in the previous fiscal, according to a paper released by Dun & Bradstreet on Wednesday.

Global Economy

*The U.S. economy is growing at a robust pace and the labor market is rebounding, signaling it is nearly time for the Federal Reserve to start withdrawing its support, several U.S. central bank officials said on Wednesday.

NSE Indices / Sectoral Performance

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	35806.40	-227.70	-0.63%	NIFTY ENERGY	19,400.75	265	1.38%
NIFTY IT	31670.00	-43.40	-0.14%	NIFTY PHARMA	14,291.15	-211.75	-1.46%
NIFTY METAL	5748.30	175.00	3.14%	NIFTY MNC	17,995.40	52.45	0.29%
NIFTY AUTO	10140.40	-18.35	-0.18%	NIFTY PSU BANK	2,353.75	11.5	0.49%
NIFTY FMCG	36425.85	-111.40	-0.30%	NIFTY SERV SECTOR	22869.40	-62.05	-0.27%

NSE Movers and Shakers

Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
TATASTEEL	1,428.50	54.90	4%	SHREECEM	26,550.00	-567.65	-2.09%
JSWSTEEL	747.3	25.15	3.48%	KOTAKBANK	1,778.60	-34.65	-1.86%
IOC	104.8	2.55	2.49%	SUNPHARMA	779.25	-14.10	-1.78%
NTPC	117.1	2.75	2.40%	BAJAJ-AUTO	3,736.00	-61.95	-1.63%
HINDALCO	436.5	9.55	2.24%	ICICIBANK	693.8	-7.10	-1.01%

Indian ADR Stocks

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Infosys ADR	22.99	0.21	0.92%	ICICI Bank ADR	75.02	-0.34	-0.45%
Tata Motors ADR	20.04	0.3	1.52%	ICICI Bank ADR	18.85	-0.18	-0.95%

Nifty Resistance

	R3	R2	R1
Nifty	16470	16410	16360

NIFTY 50 Companies support and Resistance

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	748.33	760.82	770.03	782.52	791.73	804.22	813.43
TCS	Tata Consultancy Services Limited	3,297.17	3,312.13	3,330.07	3,345.03	3,362.97	3,377.93	3,395.87
ASIANPAINT	Asian Paints Limited	2,898.95	2,925.75	2,947.85	2,974.65	2,996.75	3,023.55	3,045.65
INFY	Infosys Limited	1,651.40	1,659.70	1,667.40	1,675.70	1,683.40	1,691.70	1,699.40
TITAN	Titan Company Limited	1,729.25	1,751.40	1,770.70	1,792.85	1,812.15	1,834.30	1,853.60
UPL	UPL Limited	734.80	745.90	759.70	770.80	784.60	795.70	809.50
ICICIBANK	ICICI Bank Limited	669.67	679.83	686.82	696.98	703.97	714.13	721.12
DRREDDY	Dr. Reddy's Laboratories Limited	4,627.13	4,658.57	4,704.08	4,735.52	4,781.03	4,812.47	4,857.98
ULTRACEMCO	UltraTech Cement Limited	7,180.50	7,273.60	7,361.80	7,454.90	7,543.10	7,636.20	7,724.40
WIPRO	Wipro Limited	589.95	594.20	598.00	602.25	606.05	610.30	614.10
ITC	ITC Limited	204.08	205.77	207.23	208.92	210.38	212.07	213.53
IOC	Indian Oil Corporation Limited	100.43	101.37	103.08	104.02	105.73	106.67	108.38
KOTAKBANK	Kotak Mahindra Bank Limited	1,695.98	1,729.07	1,753.83	1,786.92	1,811.68	1,844.77	1,869.53
TECHM	Tech Mahindra Limited	1,275.55	1,286.95	1,303.95	1,315.35	1,332.35	1,343.75	1,360.75
HDFCBANK	HDFC Bank Limited	1,456.28	1,473.67	1,484.08	1,501.47	1,511.88	1,529.27	1,539.68
ONGC	Oil & Natural Gas Corporation Limited	113.12	113.98	115.57	116.43	118.02	118.88	120.47
HINDUNILVR	Hindustan Unilever Limited	2,340.33	2,351.27	2,373.13	2,384.07	2,405.93	2,416.87	2,438.73
LT	Larsen & Toubro Limited	1,530.05	1,546.40	1,565.20	1,581.55	1,600.35	1,616.70	1,635.50
AXISBANK	Axis Bank Limited	734.80	743.65	751.30	760.15	767.80	776.65	784.30
HDFC	Housing Development Finance Corporation Limited	2,573.32	2,603.53	2,629.07	2,659.28	2,684.82	2,715.03	2,740.57
NTPC	NTPC Limited	112.58	113.57	115.33	116.32	118.08	119.07	120.83
HCLTECH	HCL Technologies Limited	1,034.58	1,045.87	1,056.43	1,067.72	1,078.28	1,089.57	1,100.13
INDUSINDBK	Indusind Bank Limited	1,000.33	1,010.17	1,025.68	1,035.52	1,051.03	1,060.87	1,076.38
RELIANCE	Reliance Industries Limited	2,055.67	2,069.53	2,092.27	2,106.13	2,128.87	2,142.73	2,165.47
BAJAJ-AUTO	Bajaj Auto Limited	3,574.33	3,634.77	3,685.38	3,745.82	3,796.43	3,856.87	3,907.48
BAIFINANCE	Bajaj Finance Limited	5,935.73	5,996.37	6,078.68	6,139.32	6,221.63	6,282.27	6,364.58
CIPLA	Cipla Limited	872.08	881.57	895.03	904.52	917.98	927.47	940.93
BAJAJFINSV	Bajaj Finserv Limited	13,568.65	13,710.70	13,949.35	14,091.40	14,330.05	14,472.10	14,710.75
SBIN	State Bank of India	413.58	418.37	423.33	428.12	433.08	437.87	442.83
ADANI PORTS	ADANI PORTS	667.25	675.90	687.70	696.35	708.15	716.80	728.60
COALINDIA	Coal India Limited	138.82	139.98	142.02	143.18	145.22	146.38	148.42
GRASIM	Grasim Industries Limited	1,447.47	1,463.73	1,484.37	1,500.63	1,521.27	1,537.53	1,558.17
BHARTIARTL	Bharti Airtel Limited	596.50	605.10	612.05	620.65	627.60	636.20	643.15
POWERGRID	Power Grid Corporation of India Limited	169.12	170.83	173.57	175.28	178.02	179.73	182.47
MARUTI	Maruti Suzuki India Limited	6,764.45	6,844.80	6,934.30	7,014.65	7,104.15	7,184.50	7,274.00
TATAMOTORS	Tata Motors Limited	277.48	281.97	288.83	293.32	300.18	304.67	311.53
BPCL	Bharat Petroleum Corporation Limited	432.78	436.67	443.78	447.67	454.78	458.67	465.78
HEROMOTOCO	Hero MotoCorp Limited	2,687.38	2,719.32	2,750.98	2,782.92	2,814.58	2,846.52	2,878.18
HINDALCO	Hindalco Industries Limited	413.42	421.23	428.87	436.68	444.32	452.13	459.77
M&M	Mahindra & Mahindra Limited	745.90	756.70	768.35	779.15	790.80	801.60	813.25
TATASTEEL	Tata Steel Limited	1,353.07	1,368.63	1,398.57	1,414.13	1,444.07	1,459.63	1,489.57
JSWSTEEL	JSW Steel Limited	707.20	717.10	732.20	742.10	757.20	767.10	782.20
EICHERMOT	Eicher Motors Limited	2,646.67	2,672.33	2,698.67	2,724.33	2,750.67	2,776.33	2,802.67

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